



# Letter of Direction for a Gift of Publicly Traded Securities

## Donor Information

Donor Name: \_\_\_\_\_ Telephone: \_\_\_\_\_

Address: \_\_\_\_\_ Alternative Telephone: \_\_\_\_\_

City: \_\_\_\_\_ Province: \_\_\_\_\_ Postal Code: \_\_\_\_\_

## Broker Information

Name of Brokerage Firm: \_\_\_\_\_ Telephone: \_\_\_\_\_

Contact Name: \_\_\_\_\_ Email: \_\_\_\_\_

Address: \_\_\_\_\_ CUID: \_\_\_\_\_ FINS#: \_\_\_\_\_

City: \_\_\_\_\_ Province: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Relinquishing Account Number: \_\_\_\_\_

## Authorization To Transfer Securities

I hereby irrevocably and unconditionally authorize and direct the transfer of securities as a charitable donation to Israel Magen Fund of Canada without any condition or restriction whatsoever.

| Name of Security | Trading Symbol / CUSIP Number | Number of Shares |
|------------------|-------------------------------|------------------|
|                  |                               |                  |
|                  |                               |                  |
|                  |                               |                  |

### Transfer Securities to:

ScotiaMcLeod

FINS#: T085 | Dealer: 9155 | CUID: SCOT | Rep Code: 52M

For credit to Israel Magen Fund of Canada | Account: 467-67367-15

Contact: Joy Maban | Tel: 416-355-6366 | Fax: 416-355-6346 | [thevikrantgroup@scotiawealth.com](mailto:thevikrantgroup@scotiawealth.com)

### Send Signed Letter of Direction to:

1. Your Broker

2. Joy Maban, ScotiaMcLeod

Signature of Donor: \_\_\_\_\_ Date: \_\_\_\_\_